



Tax Year 2023 Preparation Fees

**** Documents given by 2/12/24 will receive a 10% Early Bird Discount ****

**** Prices increase by 20% for documents received after 3/18/24 ****

**** No documents will be accepted after 4/1/24 without a \$75 Extension Fee ****

Forms and Schedules	Description	Fee
1040	Federal, 1 W-2 and NJ State	\$150
	Additional W-2s	\$5 each
	Additional States	\$30 each
Schedule A	Itemized Deductions	\$50 and up
Schedule B	Interest and Dividends	\$5 per 1099 Form
Schedule C	Self-Employment/Business Income	\$125 and up (Bookkeeping costs additional)
Schedule D	Capital Gains and Losses	\$30 and up (based on # of transactions)
Schedule E	Rental Property and K-1 Information	\$250 and up
Form 2441	Child/Dependent Care Credit	\$10
Form 8863	Education Credits	\$10 per student
Form 8880	Retirement Savings Credit	\$10
Form 8962	Premium Tax Credit (Marketplace)	\$10
	Tax Return Additional Copies- Digital	No Charge
	Tax Return Additional Copies- Printed	\$5
	Audit Protection and Identity Theft	\$10